



Entered on Docket
June 29, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY,
USA CAPITAL REALTY ADVISORS,
LLC,
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,
USA CAPITAL FIRST TRUST DEED
FUND, LLC,
USA SECURITIES, LLC,
Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Affecting:

☐ All Cases

or Only:

- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

**ORDER APPROVING FIRST AND FINAL APPLICATION FOR AWARD OF
PROFESSIONAL FEES AND REIMBURSEMENT OF EXPENSES OF SIERRA
CONSULTING GROUP LLC**

The First and Final Application for Award of Professional Fees and Reimbursement of Expenses of Sierra Consulting Group LLC (“Sierra”) financial advisor to the Official Unsecured Creditors Committee of USA Commercial Mortgage Company for the period July 14, 2006 through March 12, 2007 [DE 3511] (the “Application”) and the Supplement to Sierra’s Application [DE 3894]. came before the Court for consideration at the hearing held on June 22, 2007. No objections to the Application were filed and good cause appearing, it is

ORDERED:

- Approving the Application of Sierra;
- Approving the Supplement to Sierra’s Application;
- Awarding Sierra fees in the sum of \$360,624.81 and reimbursement of expenses in the sum of \$8,241.05, for a total award of \$368,865.86;
- This award is final in nature; and
- The balance owed on the award of fees and expense reimbursements shall be paid by USA Commercial Mortgage Company from funds retained by the Debtors to pay such administrative expense claims under the confirmed Debtors’ Third Amended Joint Chapter 11 Plan of Reorganization.

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1 PREPARED AND SUBMITTED:

2 LEWIS AND ROCA LLP

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4 By: /s/ RC (#0006593)

5 Susan M. Freeman

6 Rob Charles

7 *Attorneys for the Official Committee of Unsecured*
8 *Creditors for USA Commercial Mortgage Company*

9 ~~APPROVED~~ DISAPPROVED:

10 OFFICE OF THE U.S. TRUSTEE

11 
12 August M. Landis, Esq.

13 600 Las Vegas Blvd. S., #430

14 Las Vegas, NV 89101

15 Counsel for the U.S. Trustee

RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

☐ The Court waived the requirements of LR 9021, except as to the Office of the United States Trustee.

☒ I have delivered a copy of proposed order to the Office of the United States Trustee, which has:

☒ approved the form of this order; or

☐ waived the right to review this order; and/or

☐ failed to file and serve papers in accordance with LR 9021(c).

☐ No opposition was filed to the motion and no other party or counsel appeared at the hearing.

DATED June 27, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman

Rob Charles

*Attorneys for the Official Committee of
Unsecured Creditors for USA Commercial
Mortgage Company*